

Subscription period until March 31 2023

Trilobite has the right to shorten or extend the subscription period and at oversubscribing completely or partially restrict the allocation for optional investors

Completed and signed interest registration for subscription shall be submitted to:

Trilobite
Ekebyvägen 20, lgh 1001
186 34 Vallentuna
SVERIGE/SWEDEN

or scanned and emailed to: trlobite@skonborg.se

Terms in summary

Subscription price: NOK 5 per share
The minimum subscription is 10 000 share for NOK 50 000
- then you can subscribe to any number up to 1,2 million shares

*A total of 1,2 million new shares are offered for NOK 6 million. Pre-money value is NOK 15 million.
The decision to buy shares or convertibles is based on information in Tribolite's pitch deck.*

Undersigned wants to sign shares in Tribolite for NOK 5 each

OR MAKE AN OFFER WITH ANY NUMBER OF SHARES AND A LOWER PRICE PER SHARE:

I want to sign shares in Tribolite for NOK each.

OR MAKE AN OFFER TO BUY CONVERTIBLES THAT UNTIL FEB 28 2025 CAN BE CONVERTED INTO SHARES FOR NOK 5 PER SHARE OR BE PAID BACK IN FEB 28 2025 WITH 8% INTEREST PER YEAR

I want to buy convertibles for NOK (minimum is NOK 50 000)

Payment must be made to specified account within 10 days after obtaining the award certificate.

Incomplete or incorrectly filled out declarations of interest may be left unanswered.

NOTE! This notification is binding if signed in the next step gets an offer to sign.

All the fields below must be filled in. Text clearly.

Date of birth / Social security number year month day Order No				Phone daytime	
First name			Surname / Company name		
Mail delivery address (street, box and the like)			E-mail		
Postcode/Zipcode + City					
Location, Date			Signature		

By law, a copy of valid identification must accompany the application form. If the notification relates to a legal person, a registration certificate proving company registration must also be included. If the requested attachments are missing, the drawing will be left completely without regard.